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FINANCIAL STANDARD GUIDE TO

Multi-Asset Investing

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Importance of asset allocation

The traditional approaches: strategic and tactical asset allocation

Testing whether return from multi-asset class (R) (SAA), (T) that is based on a long-term expectations of rate and of specific asset classes. Fixed percentages of the % in equities and 40% in bonds to align percentages to

way of diversifying a portfolio of risk and return, as long as SAA approach may (20 years) as investors (20% or more). (A) involves asset managers (a) adjustments to the (a) to the same overall (a) strategic allocation. (a) identified portfolio, managed (a) tactical adjustments, (a) positions leading into that (a) is anchored in losses. One (a) funds lost an average of (a) liquidity and substantially (a).

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